

# Introduction to Hadronic Final State Reconstruction in Collider Experiments (Part XIII)

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## Factorized calibration allows use of collision data

CMS sequence applies factorized scheme with required and optional corrections

Required corrections can initially be extracted from collision data

Average signal offset from pile-up and UE can be extracted from minimum bias triggers

Relative direction dependence of response can be corrected from di-jet  $p_T$  balance

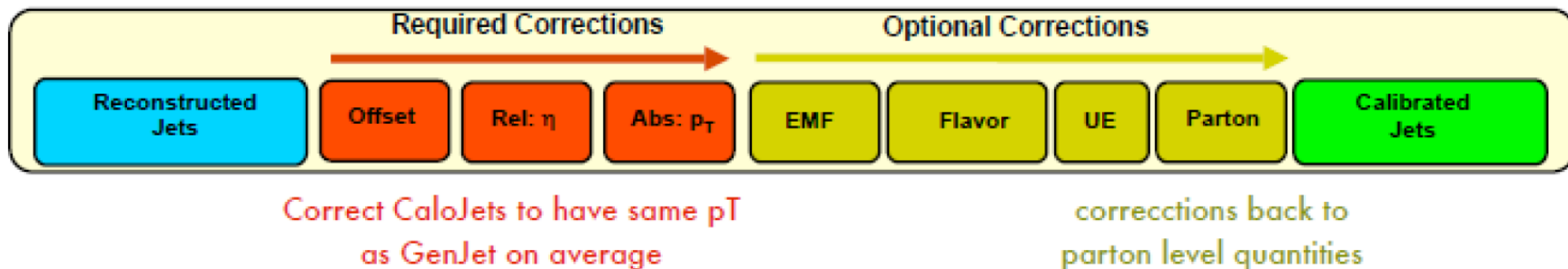
The absolute  $p_T$  scale correction can be derived from prompt photon production

## Optional corrections refine jet calibration

Use jet by jet calorimeter or track observables to reduce fluctuations

Includes energy fractions in EMC, track  $p_T$  fractions, underlying event corrections using jet areas, flavor dependencies and others...

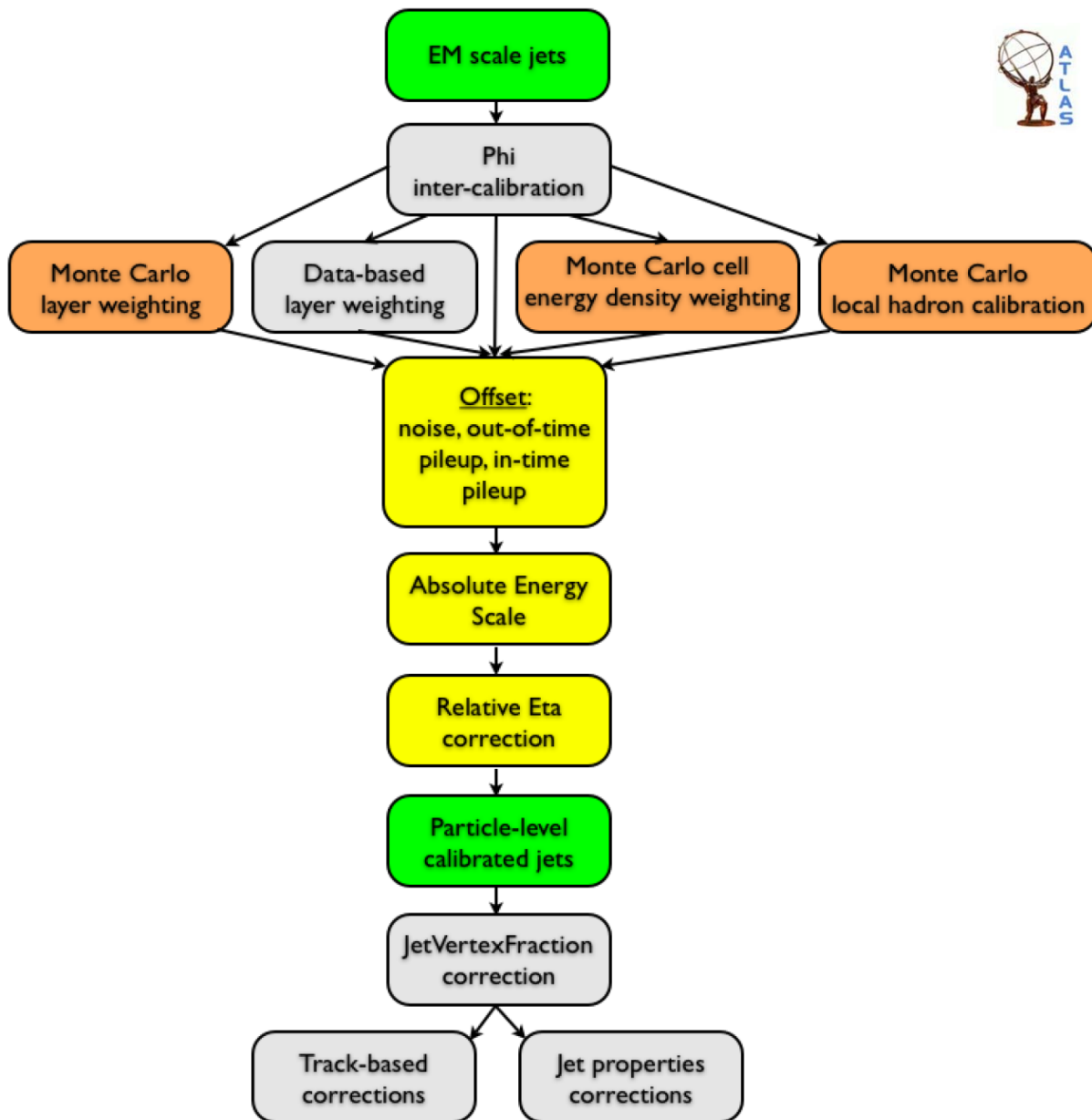
May need very good simulations!



optional

data driven

MC



## PileUp subtraction

### Goal:

Correct in-time and residual out-of-time pile-up contribution to a jet on average

### Tools:

Zero bias (random) events, minimum bias events

### Measurement:

Et density in  $\Delta\eta \times \Delta\phi$  bins as function of # vertices

TopoCluster feature (size, average energy as function of depth) changes as function of # vertices

### Remarks:

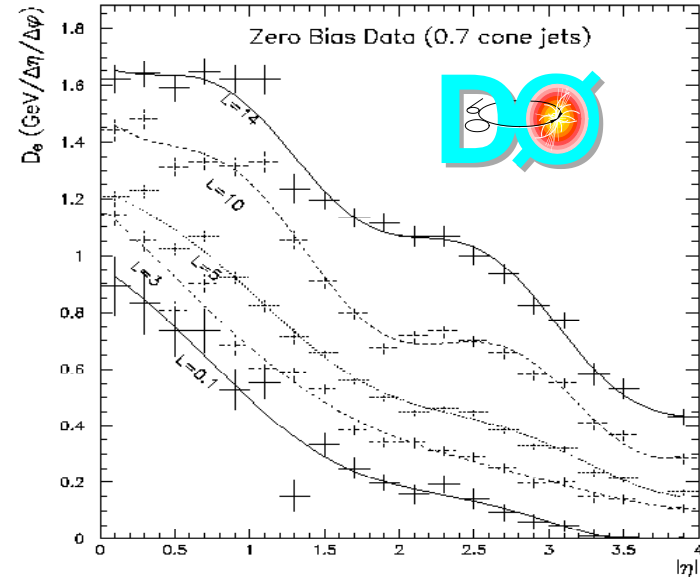
Uses expectations from the average Et flow for a given instantaneous luminosity

Instantaneous luminosity is measured by the # vertices in the event

Requires measure of jet size (AntiKt advantage)

### Concerns:

Stable and safe determination of average



Determination of the Absolute Jet Energy Scale in the D0 Calorimeters. NIM A424, 352 (1999)

$$\rho_{\text{PU}}(\eta, \mathcal{L}) = \rho_{\text{PU}}(\eta, N_{\text{vtx}}) = \frac{\langle E_{\text{T}}^{\text{PU}} \rangle(\eta, N_{\text{vtx}})}{\Delta\eta \times \Delta\phi}$$

$$E_{\text{offset, jet}}^{\text{PU}} = \underbrace{\rho_{\text{PU}}(\eta, N_{\text{vtx}})}_{E_{\text{T, jet}}^{\text{PU}}} \cdot \overbrace{A_{\text{jet}}^{\text{jet area}}}$$

Note that magnitude of correction depends on calorimeter signal processing & definition – application easier to see for tower based jets!



## Balancing jet pT with electromagnetic system

### Truth from collision

Based on idea that electromagnetic particles are well measured  
 Limits accuracy to precision of photon or electron signal reconstruction

### Provides interaction (parton) level reference

Note that simulation based approaches use particle level reference

### Can use direct photon production

Kinematic reach for jet pT  $\sim 200\text{-}400$  GeV for 1% precision – depends on center of mass energy  
 Relatively large cross-section  
 Background from QCD di-jets – one jet fluctuates into  $\pi^0$  faking photon

### Can also use Z+jet(s)

Cross-section suppressed, but less background – two electron final state cleaner

Can also use two muon final state

## Note specific physics environment

Underlying event different from other final states

Less radiation in photon/Z hemisphere

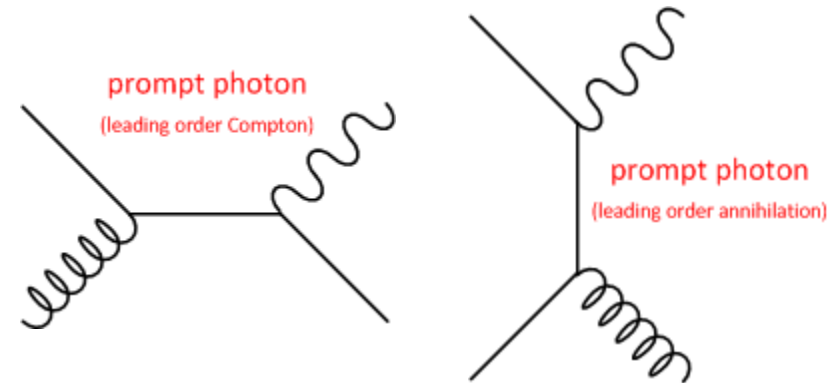
Often only good reference for quark jets

Narrow jets in lower radiation environment

prompt (direct) photon production:

$gq \rightarrow \gamma q$  QCD Compton scattering  
 ( $\sim 95\%$  of  $\sigma_\gamma^{\text{tot}}$ )

$q\bar{q} \rightarrow \gamma g$  annihilation



balance photon with (mostly) quark jet pT to validate or constrain

$p_{T,\text{reco},\text{jet}}$

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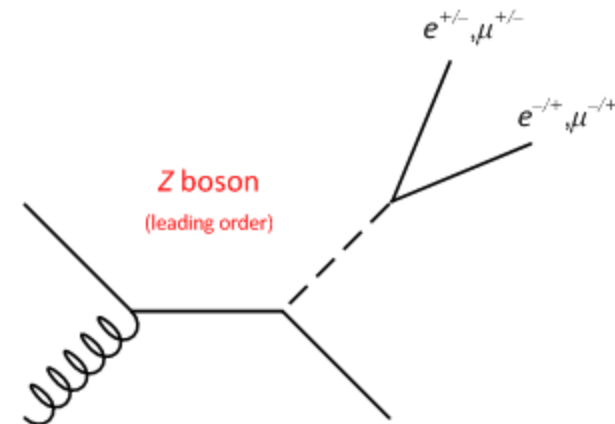
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- Narrow jets in lower radiation environment

## Z-boson + jet production:



balance Z pT reconstructed from decay leptons with quark jet pT to validate or constrain  $p_{T,\text{reco},\text{jet}}$



## Absolute response

### Goal:

Correct for energy (pT)  
dependent jet response

### Tools:

Direct photons, Z+jet(s),...

### Measurement:

pT balance of well calibrated  
system (photon, Z) against jet in  
central region

### Remarks:

Usually uses central reference  
and central jets (region of flat  
response)

### Concerns:

Limit in precision and estimates  
for systematics w/o well  
understood simulations not clear  
Needs corrections to undo out-  
of-cone etc. to compare to  
particle level calibrations

ratio test variable ( $\kappa = \gamma, Z$ ):

$$f_{\text{absolute}}(\zeta_{\text{probe}}) = \left[ 1 + \frac{p_{T,\text{reco,jet}} - p_{T,\kappa}}{p_{T,\kappa}} \right]^{-1}$$

variation of jet response  
with photon/Z  $p_T$

with

$$\zeta_{T,\text{probe}} = \begin{cases} p_{T,\kappa} & \text{reference pT} \\ \frac{p_{T,\kappa} + p_{T,\text{reco,jet}}}{2} & \text{average pT} \\ E' = p_{T,\kappa} \cosh \eta_{\text{reco,jet}} & \text{expected jet energy} \end{cases}$$

(relate to reconstructed jet variables with numerical inversion)

relative projection along reference pT:

$$\frac{\mathcal{P}_{\parallel}}{p_{T,\kappa}} = \frac{p_{T,\text{reco,jet}} \cos \angle(\vec{p}_{T,\text{reco,jet}}, \vec{p}_{T,\kappa})}{p_{T,\kappa}} = \frac{\vec{p}_{T,\text{reco,jet}} \cdot \vec{p}_{T,\kappa}}{p_{T,\kappa}^2}$$

correction from  $\frac{\mathcal{P}_{\parallel}}{p_{T,\kappa}} + 1 \equiv 0$  for well calibrated jets:

$$f_{\text{absolute}}(\zeta_{\text{probe}}) = \left| \frac{p_{T,\kappa}}{\mathcal{P}_{\parallel}} \right|$$



## Photon+jet(s)

Well measured electromagnetic system  
balances jet response

Central value theoretical uncertainty  $\sim 2\%$   
limits precision

Due to photon isolation requirements

But very good final state for evaluating  
calibrations

Can test different correction levels in  
factorized calibrations

E.g., local hadronic calibration in ATLAS

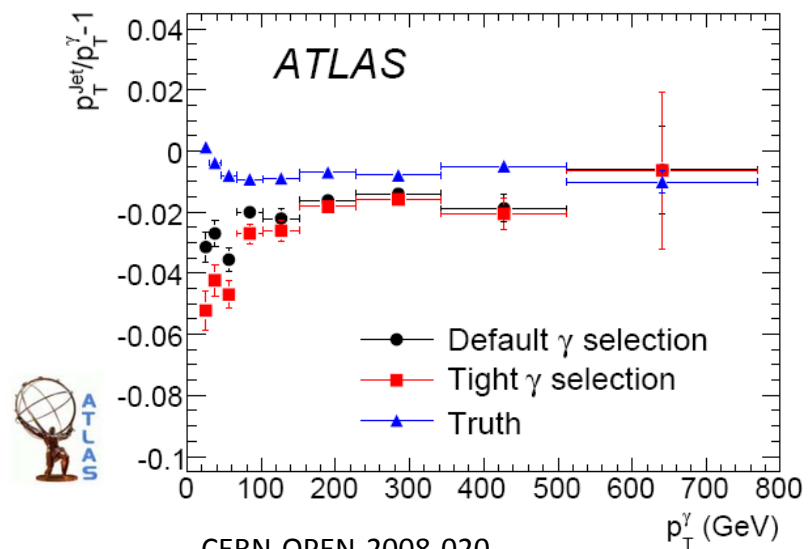
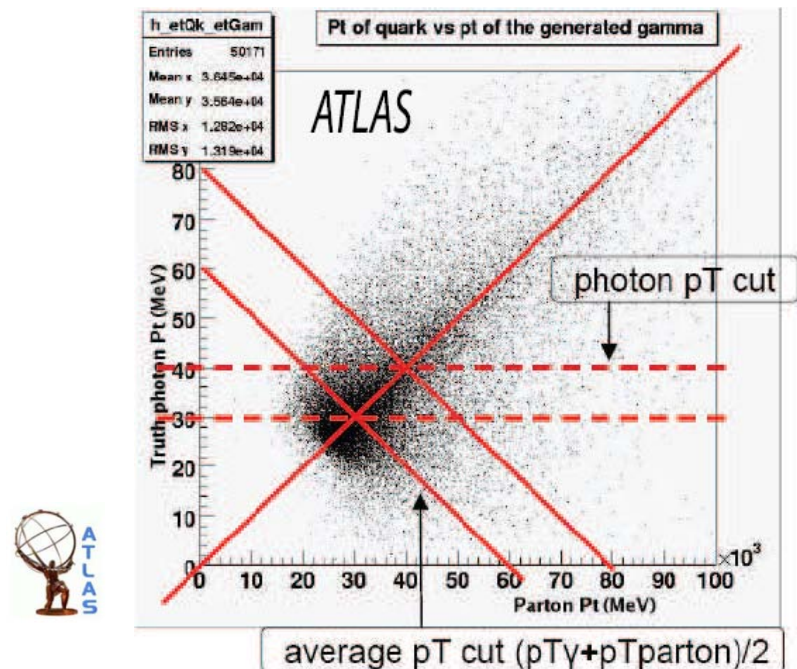
Limited  $p_T$  reach for 1-2% precision

25  $\rightarrow$  300 GeV within  $100 \text{ pb}^{-1}$

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Smaller reach but less background





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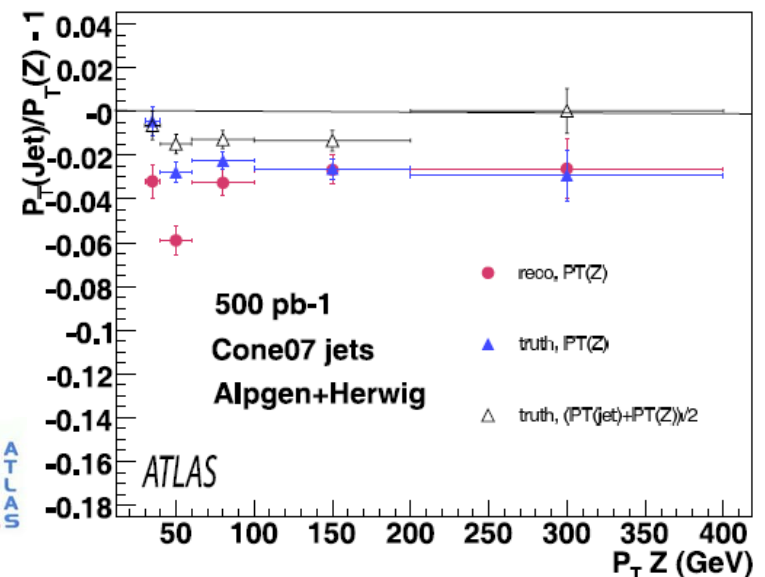
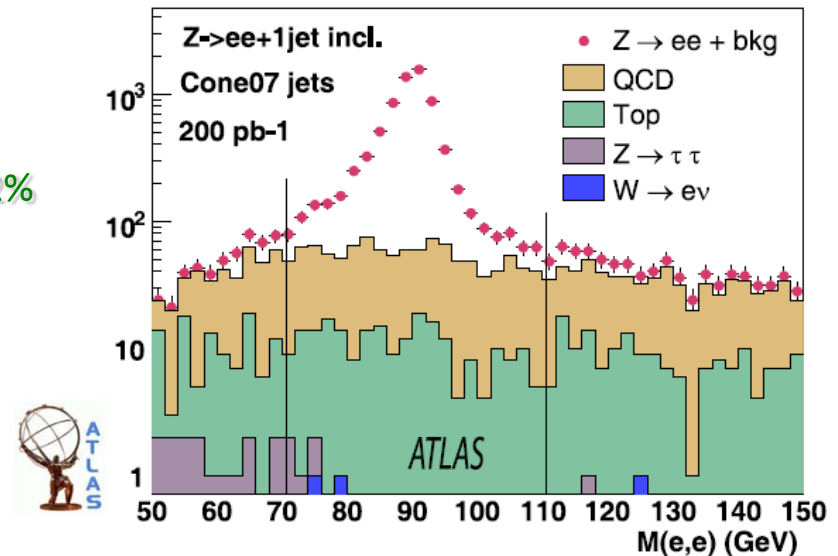
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## In-situ calibration validation handle

Precise reference in  $t\bar{t}$  events

Hadronically decaying W-bosons

Jet calibrations should reproduce W-mass

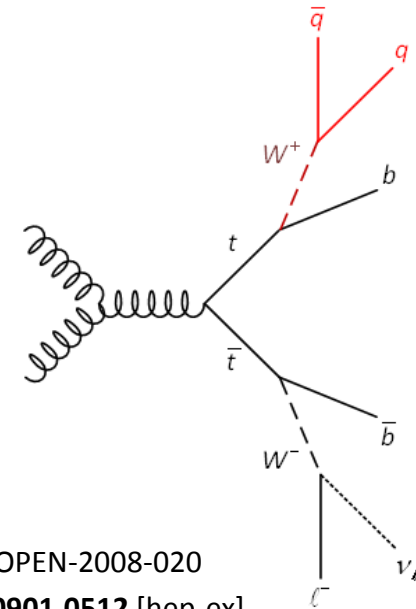
Note color singlet source

No color connection to rest of collision – different underlying event as QCD

Also only light quark jet reference

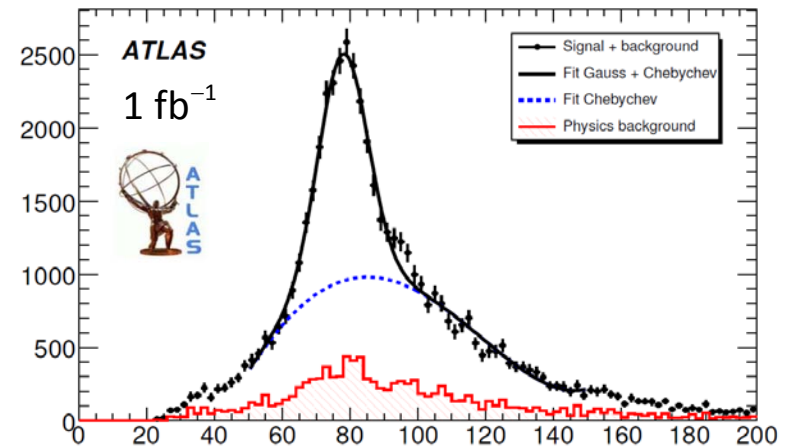
Expected to be sensitive to jet algorithms

Narrow jets perform better – as expected



CERN-OPEN-2008-020

arXiv:0901.0512 [hep-ex]



Simulated di-jet invariant mass ( $M_{W, reco}$ )

spectrum for  $kT$  jets with  $R = 0.4$  (narrow jets)

in  $t\bar{t}$  final states at  $\sqrt{s} = 14$  TeV



## $W$ boson mass from two jets

Clean event sample can be accumulated quickly

Original studies for center of mass energy of 14 TeV and luminosity of  $10^{33} \text{ cm}^{-2}\text{s}^{-1}$   
~130 clean events/day in  $t\bar{t}b\bar{a}r$

Angular and energy scale component in reconstruction

Energy scale dominant

invariant mass from decay jets:

$$M_{W,\text{reco}} = \sqrt{2E_{\text{jet},1}E_{\text{jet},2}(1 - \cos\theta_{\text{jet},1,\text{jet},2})}$$

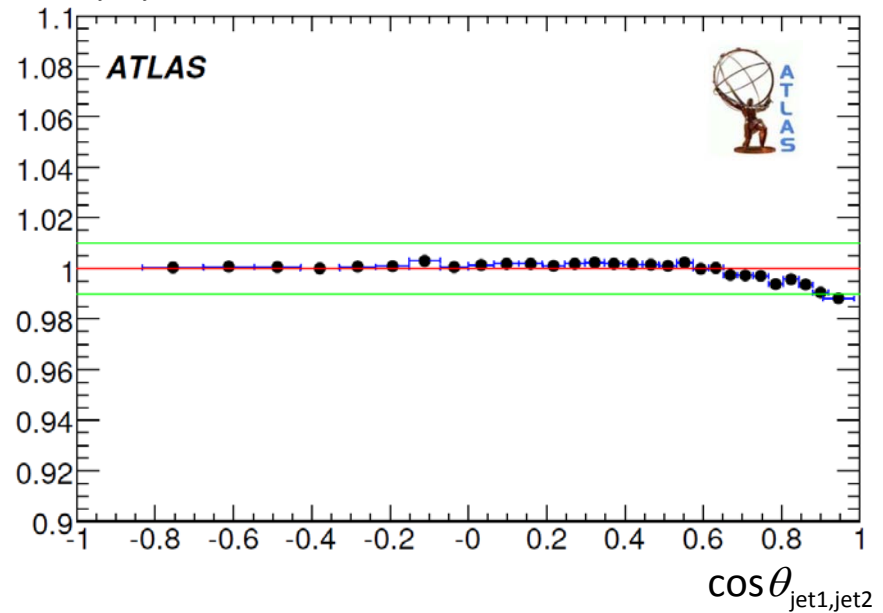
bias from angular mismeasurement:

$$\mathcal{K}(\cos\theta_{\text{jet},1,\text{jet},2}) = \frac{1 - \cos\theta_{\text{parton},1,\text{parton},2}}{1 - \cos\theta_{\text{jet},1,\text{jet},2}} \approx 1$$

is small

$$\mathcal{K}(\cos\theta_{\text{jet},1,\text{jet},2})$$

arXiv:0901.0512 [hep-ex]



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 $\sim 130$  clean events/day in ttbar

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is small  $\rightarrow$  major contribution from energy scale:

$$M_{W,\text{PDG}}$$

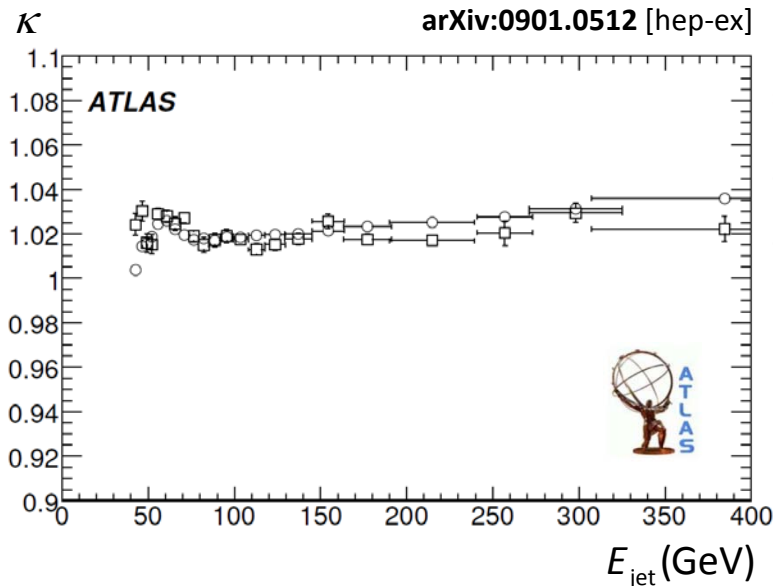
$$= \sqrt{2\kappa(E_{\text{jet},1})E_{\text{jet},1}\kappa(E_{\text{jet},2})E_{\text{jet},2}\mathcal{K}(\cos\theta_{\text{jet},1,\text{jet},2})(1 - \cos\theta_{\text{jet},1,\text{jet},2})}$$

$$\approx \sqrt{2\kappa(E_{\text{jet},1})E_{\text{jet},1}\kappa(E_{\text{jet},2})E_{\text{jet},2}(1 - \cos\theta_{\text{jet},1,\text{jet},2})}$$

$$= \sqrt{\kappa(E_{\text{jet},1})\kappa(E_{\text{jet},2})} \cdot M_{W,\text{reco}}$$

simple rescaling method assuming energy independent

scale shift  $\rightarrow \kappa(E_{\text{jet},1}) = \kappa(E_{\text{jet},2}) = \kappa$  works reasonably well



## W mass from templates

Produce W mass distribution templates

Use parton or particle level simulations

Smear with JES and resolution variations

Store W mass distributions as function of smearing parameters

Find response and resolution smearing parameters

Find best fit template

JES scale  $\alpha$  relative to perfect jet response;

resolution parameter  $\beta$  relative to nominal jet energy resolution;

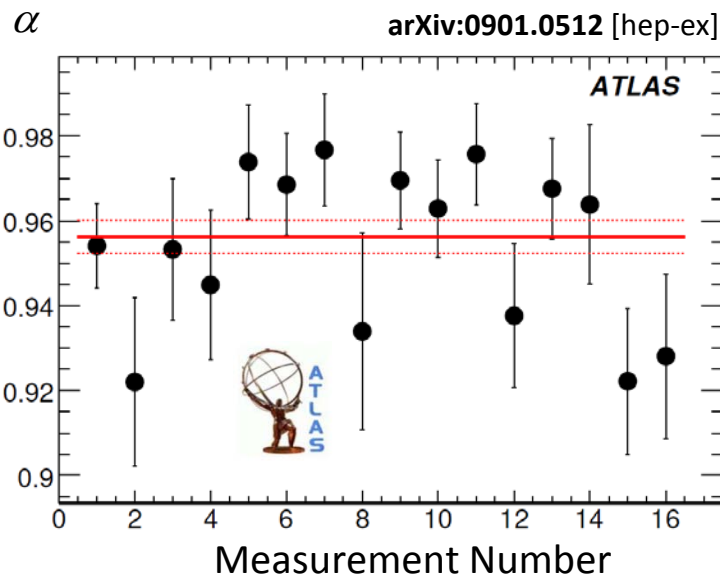
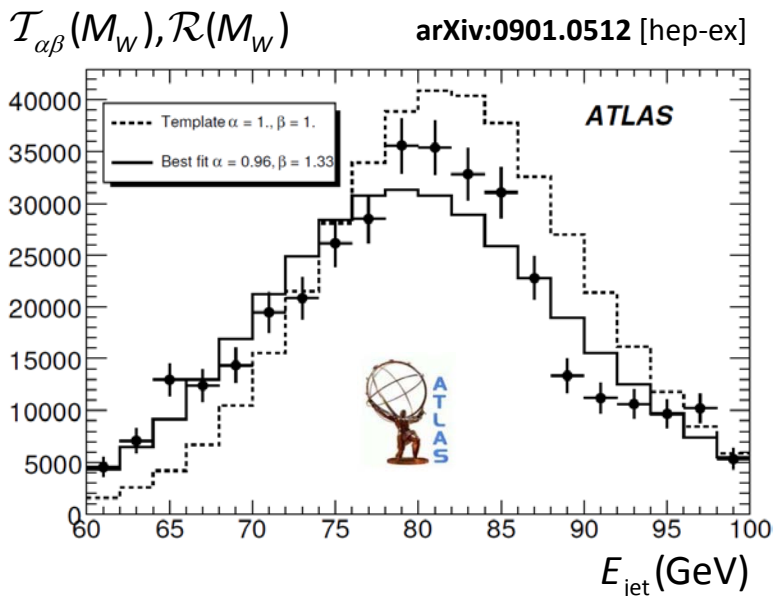
find best matching template distribution  $\mathcal{T}_{\alpha\beta}(M_W)$

for reconstructed distribution  $\mathcal{R}(M_W)$ :

$$\chi^2 = \int (\mathcal{T}_{\alpha\beta}(M_W) - \mathcal{R}(M_W))^2 / (\sigma_{\mathcal{T}_{\alpha\beta}(M_W)}^2 + \sigma_{\mathcal{R}(M_W)}^2) dM_W = \min$$

stability of fit tested by subdividing total sample into 16

"measurements" ( $770 \text{ pb}^{-1} \rightarrow 16 \times 48 \text{ pb}^{-1}$ ):



## Boosted $W$

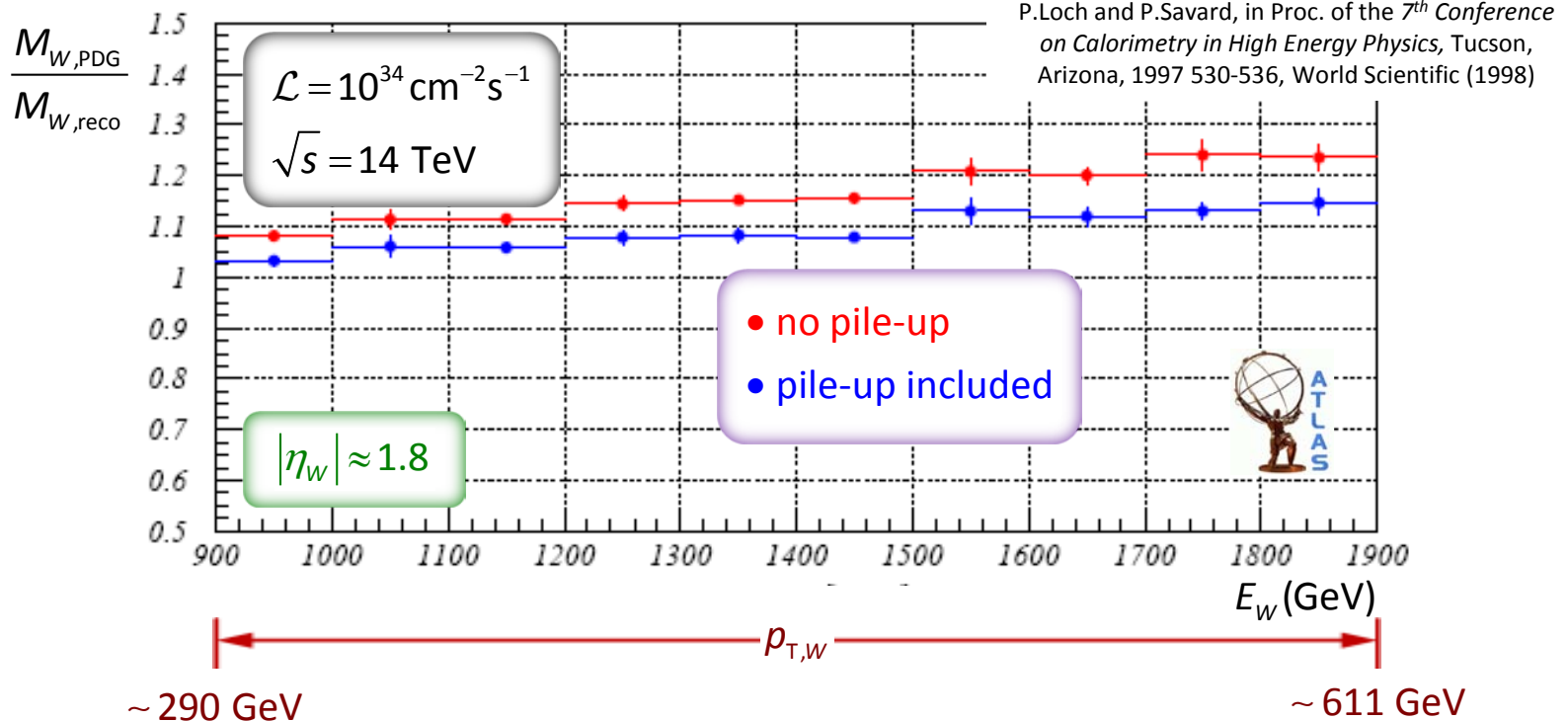
$p_T$  boost reduces angle between decay jets

Reconstructed mass underestimates true  $W$  mass

See example below for  $W$  boosted into the ATLAS end-cap calorimeter region

Pile-up can add energy to the system

Not an improvement of the measurement – accidental and thus uncorrelated jet energy shifts lead to shift in reconstructed mass



## Di-jet balance

Calibrate jet in “golden” reference region

Use e.g. photon pT balance

Use this jet as “truth” reference

Balance pT with jet in more complex calorimeter region

Note: relative energy resolution of reference jet can be worse than probe jet – more forward jet has more energy at same pT

Resolution bias needs to be controlled

Apply corrections to all jets at given direction

Need to understand topology – additional soft jet contribution

Can also be used to measure jet energy resolution

Need to consider phase space sharing with possible additional soft jets

## Multi-jet balance

Validation of very high pT jets

In-situ calibrations with photons etc. only reaches 200-300 GeV (pT)

But need to validate very high pT jet scale as well

Bootstrap approach

Find multi-jet events with one hard jet in non-validated phase-space

Balance hard jet with several well calibrated lower pT jets (e.g., from photons)

Look for more harder jets and use scale corrections from lower pT jets (bootstrap corrections)

Note that errors evolve from low to high pT

Hard to achieve  $O(1\%)$  precision

Likely need simulation based approach



## Correct direction-dependent jet response

Establish absolute scale in “golden region” of the detector

Balancing  $p_T$  of a central (lower energy) jet with a more forward (higher energy jet)

Avoid biases by compensating reference jet response first

Determine direction dependent correction factors

Use  $p_T$  asymmetry measure for back-to-back jet  
 Careful – resolution bias due to different jet energy ranges can still be present!

## Jet energy resolution from di-jet $p_T$ balance

Select event topology

Di-jets back-to-back in azimuth

Same rapidity region

Similar  $p_T$

Use asymmetry measure to calculate jet energy resolution

Width of the distribution of  $A$

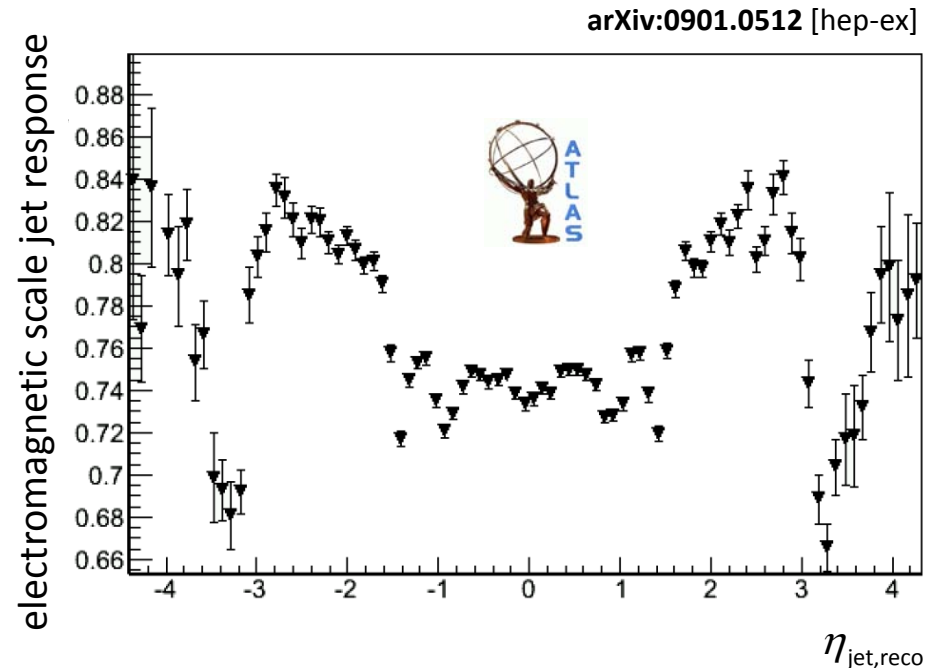
## Understand soft radiation contribution

$p_T$  balance approach ( $D\phi$ )

Use di-jet energy resolution dependence on third jet  $p_T$  as scale to unfold radiation contribution

$kT$  balance approach (UA2, CDF)

Determination of radiation contribution using bisector decomposition



asymmetry measure:

$$A = \frac{p_{T, \text{reco}}^{\text{probe}} - p_{T, \text{reco}}^{\text{reference}}}{(p_{T, \text{reco}}^{\text{probe}} + p_{T, \text{reco}}^{\text{reference}})/2} = \frac{p_{T, \text{reco}}^{\text{probe}} - p_{T, \text{reco}}^{\text{reference}}}{p_{T, \text{reco}}^{\text{average}}}$$

correction factors (use numerical inversion):

$$c(p_{T, \text{reco}}^{\text{average}}, \eta_{\text{probe}}) = \frac{2 - A(p_{T, \text{reco}}^{\text{average}}, \eta_{\text{probe}})}{2 + A(p_{T, \text{reco}}^{\text{average}}, \eta_{\text{probe}})} \mapsto c(p_{T, \text{reco}}^{\text{probe}}, \eta_{\text{probe}})$$





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asymmetry measure (slightly modified):

$$A = \frac{p_{T,\text{reco}}^{\text{jet1}} - p_{T,\text{reco}}^{\text{jet2}}}{p_{T,\text{reco}}^{\text{jet1}} + p_{T,\text{reco}}^{\text{jet2}}} = \frac{p_{T,\text{reco}}^{\text{jet1}} - p_{T,\text{reco}}^{\text{jet2}}}{2p_{T,\text{reco}}^{\text{average}}}$$

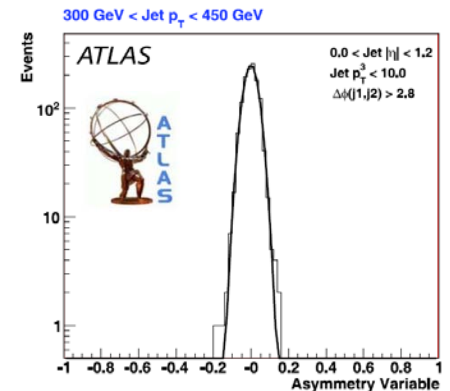
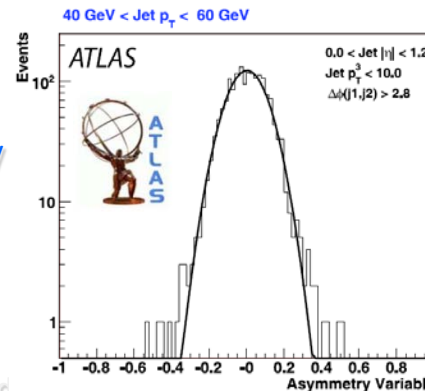
$p_T$  resolution for jets in same  $\eta$  region with similar  $p_T$ :

$$\frac{\sigma_{p_T}}{p_{T,\text{reco}}^{\text{average}}} = \sqrt{2}\sigma_A \approx \frac{\sigma_E}{E}$$

resolution is symmetrized by randomly computing

$$p_{T,\text{reco}}^{\text{jet1}} - p_{T,\text{reco}}^{\text{jet2}} \text{ or } p_{T,\text{reco}}^{\text{jet2}} - p_{T,\text{reco}}^{\text{jet1}}$$

for each event



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Establish absolute scale in “golden region” of the detector

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kT balance approach (UA2, CDF)

Determination of radiation contribution using bisector decomposition

determine clean di-jet resolution by linear extrapolation of

$$\frac{\sigma_{p_T}}{p_T}(p_{T,\text{reco},\text{jet3}} < p_{T,\text{threshold}}, p_{T,\text{reco}}^{\text{average}}),$$

typically with  $p_{T,\text{threshold}} \geq p_{T,\text{min}} = (7 - 10) \text{ GeV}$ ,

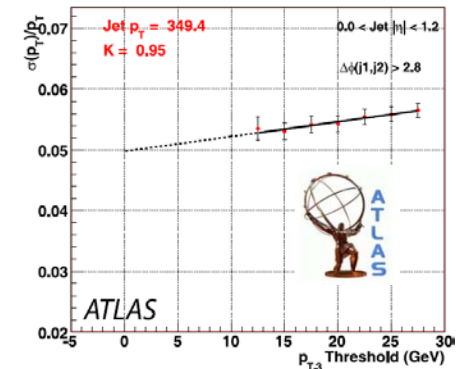
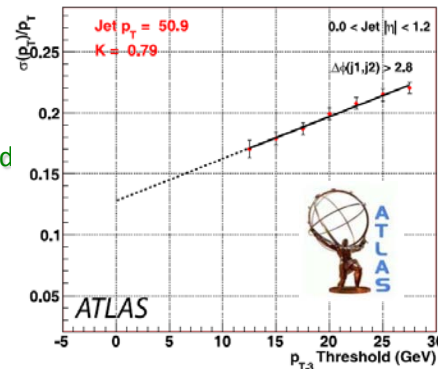
implied by calorimeter jet reconstruction, to

$$p_{T,\text{reco},\text{jet3}} = 0:$$

$$\lim_{p_{T,\text{reco},\text{jet3}} \rightarrow 0} \frac{\sigma_{p_T}}{p_T}(p_{T,\text{reco}}^{\text{average}})$$

fit has some bias problems due to phase space limitations at low  $p_{T,\text{reco}}^{\text{average}}$  together in the presence

of  $p_{T,\text{min}}$



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resolution correction factor from

$$\begin{aligned} \mathcal{K}(p_{T,\text{reco}}^{\text{average}}) &= \mathcal{K}(p_{T,\text{reco}}) \\ &= \frac{\lim_{p_{T,\text{reco},\text{jet3}} \rightarrow \infty} (\sigma_{p_T} / p_{T,\text{reco}})(p_{T,\text{reco}})}{\sigma_{p_T} / p_{T,\text{reco}} (p_{T,\text{reco},\text{jet3}} < 10 \text{ GeV}, p_{T,\text{reco}})} \end{aligned}$$

such that

$$\left( \frac{\sigma_{p_T}}{p_{T,\text{reco}}} \right)_{\text{corrected}} = \mathcal{K}(p_{T,\text{reco}}) \frac{\sigma_{p_T}}{p_{T,\text{reco}}} (p_{T,\text{reco},\text{jet3}} < 10 \text{ GeV}, p_{T,\text{reco}})$$

with a parameterization of the  $p_T$  dependence of the correction by

$$\mathcal{K}(p_{T,\text{reco}}) = a + b \cdot \log p_{T,\text{reco}}$$

The detailed documentation of this approach, including a full systematic evaluation and discussion of the low pT bias using ATLAS simulations, is available to ATLAS members only in:

*E. Hughes, D. Lopez, A. Schwartzman,*  
[ATL-COM-PHYS-2009-408 \(2009\)](#)



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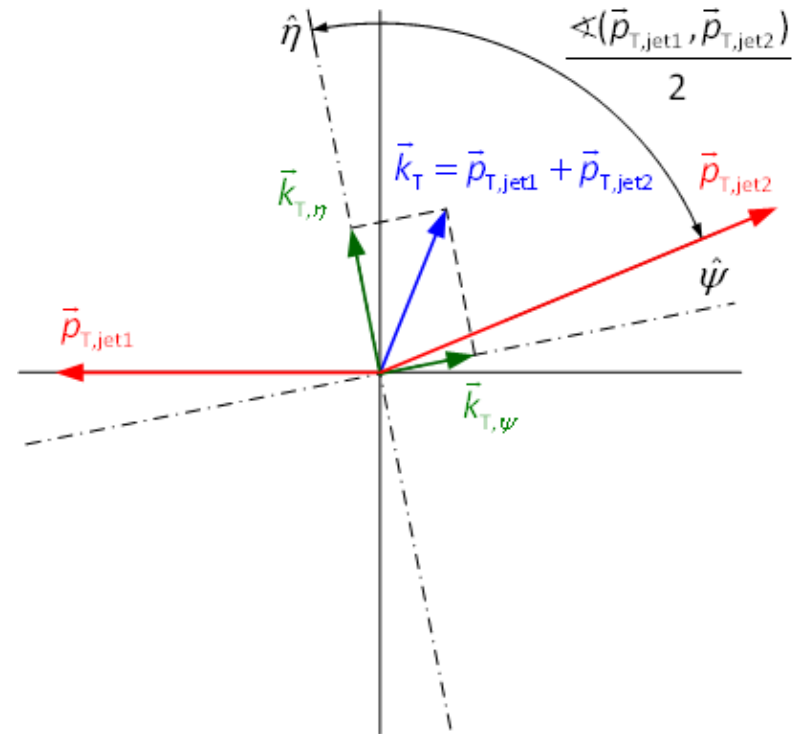
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$\vec{k}_{T,\psi}$  most sensitive to calorimeter resolution effects:

$$\sigma_{\psi}^2 = \sigma_{E,\text{calo}}^2 + \sigma_{\text{radiation},\parallel}^2, \text{ with } \sigma_{E,\text{calo}} \gg \sigma_{\text{radiation},\parallel}$$

$\vec{k}_{T,\eta}$  most sensitive to (gluon) radiation effects:

$$\sigma_{\eta}^2 = \sigma_{\text{radiation},\perp}^2$$

(ignoring effects from angular resolution, underlying event, out of cone losses)

assume radiation is random wrt jet directions:

$$\sigma_{\text{radiation},\perp}^2 = \sigma_{\text{radiation},\parallel}^2 \Rightarrow \sigma_{E,\text{calo}}^2 = \sqrt{\sigma_{\psi}^2 - \sigma_{\eta}^2}$$



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 Similar pT

Use asymmetry measure to calculate jet energy resolution

Width of the distribution of  $A$

## Understand soft radiation contribution

pT balance approach ( $D\phi$ )

Use di-jet energy resolution dependence on third jet pT as scale to unfold radiation contribution

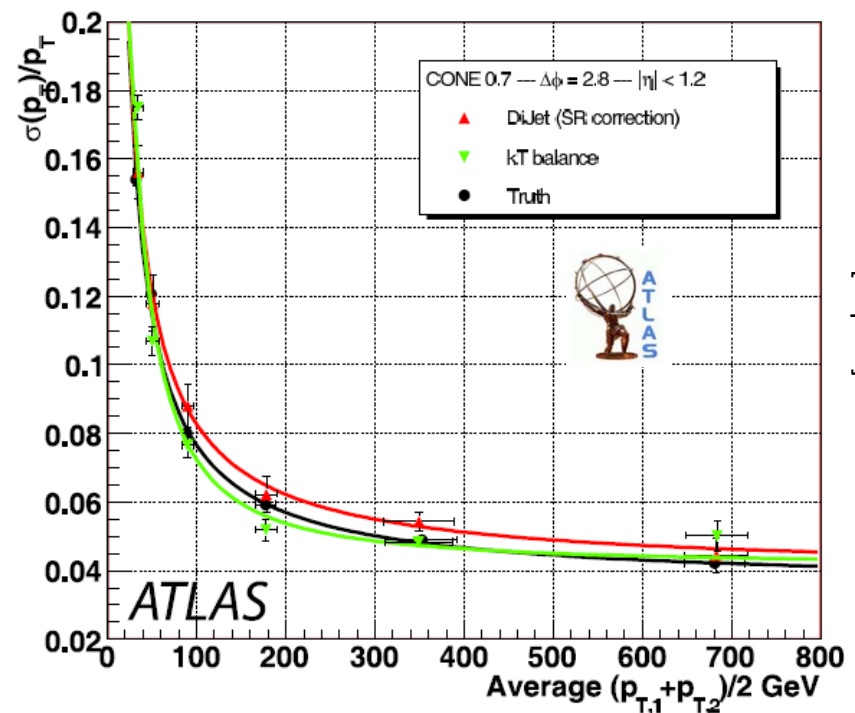
kT balance approach (UA2, CDF)

Determination of radiation contribution using bisector decomposition

note  $\sigma_\psi(p_{T,\text{reco}}^{\text{average}}) \propto \sqrt{p_{T,\text{reco}}^{\text{average}}}$ , and

$\sigma_\eta \approx \text{const} < \sigma_\psi(p_{T,\text{reco}}^{\text{average}} > p_{T,\text{min}})$

as expected!



## Dangerous background for W+n jets cross-sections etc.

Lowest pT jet of final state can be faked or misinterpreted as coming from underlying event or multiple interactions

## Extra jets from UE are hard to handle

No real experimental indication of jet source

Some correlation with hard scattering?

Jet area?

No separate vertex

## Jet-by-jet handle for multiple proton interactions

Match tracks with vertices to calorimeter jet

Calculate track pT fraction from given vertex

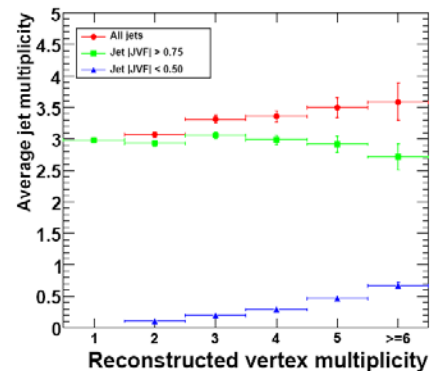
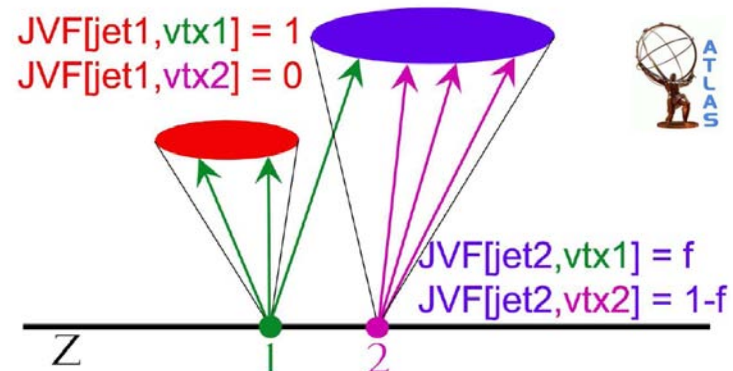
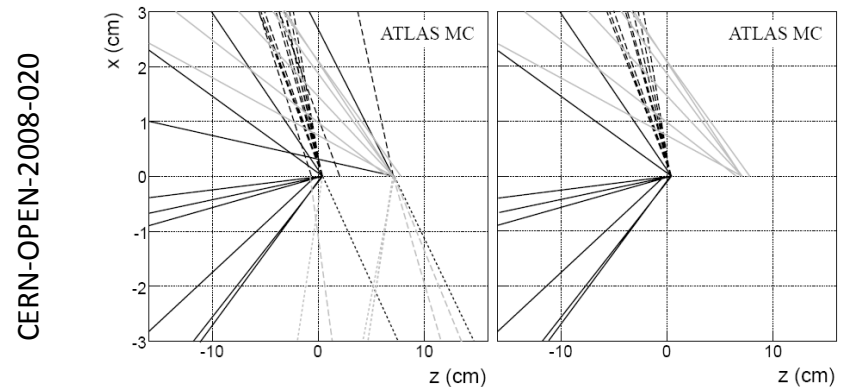
Classic indicator for multiple interactions is number of reconstructed vertices in event

Tevatron with  $\text{RMS}(z_{\text{vertex}}) \sim 30$  cm

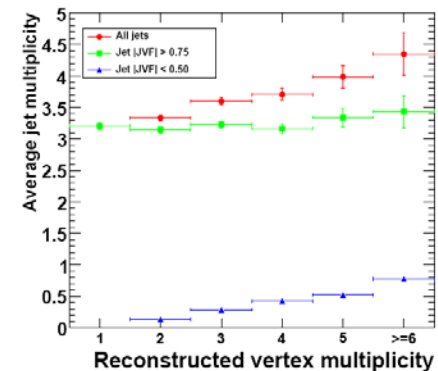
LHC  $\text{RMS}(z_{\text{vertex}}) \sim 8$  cm

If we can attach vertices to reconstructed jets, we can in principle identify jets not from hard scattering

## Limited to pseudorapidities within 2.5!



(c) Di-jet (J6)



(d)  $t\bar{t}, W \rightarrow \text{jets}$



## Track jets

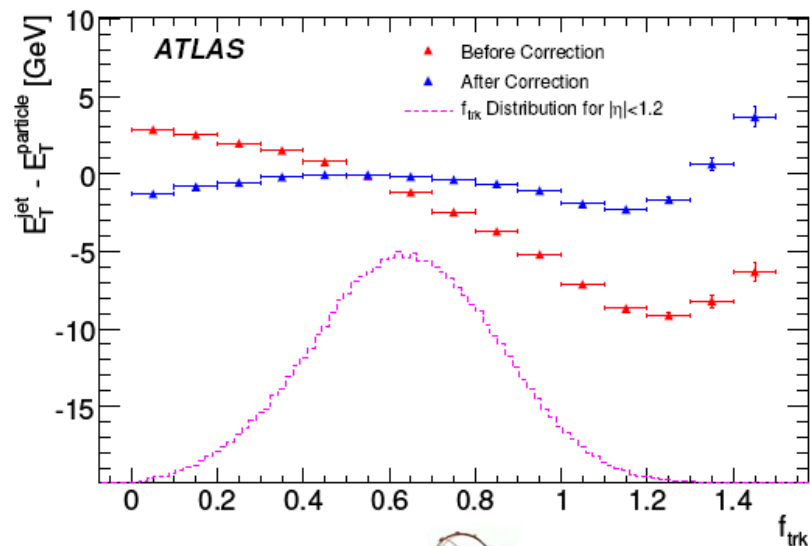
Find jets in reconstructed tracks  
~60% of jet  $p_T$ , with RMS ~0.3 –  
not a good kinematic estimator

## Dedicated 3-dim jet algorithm

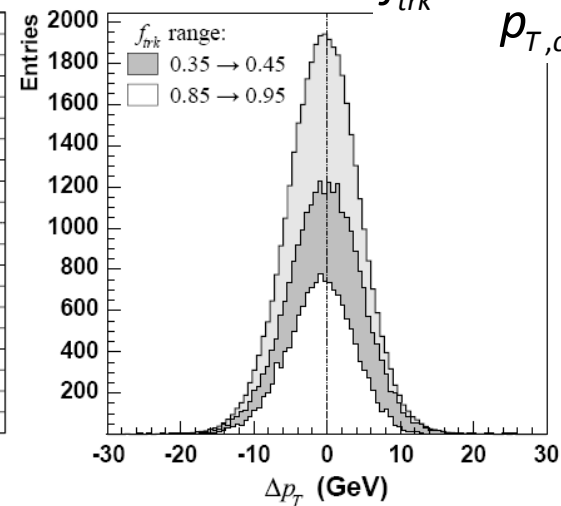
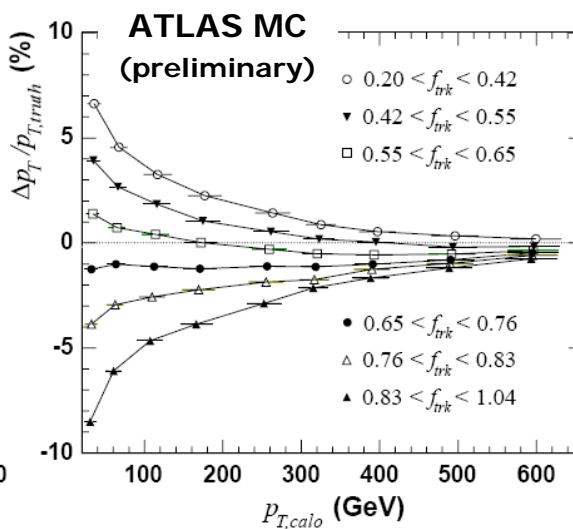
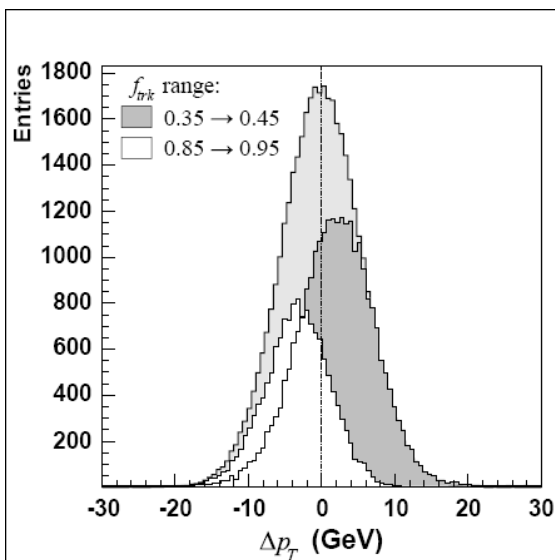
Cluster track jets in pseudo-  
rapidity, azimuth, and  
 $\Delta(Z_{\text{Vertex}})$

## Match track and calorimeter jet

Helps response!



$$f_{\text{trk}} = \frac{p_{T,\text{track}}}{p_{T,\text{calo}}}$$



## Longitudinal jet energy leakage

Dangerous – can change jet  $p_T$   
cross-section shape at high  $p_T$

Fake compositeness signal

## Correlated with muon spectrometer hits

Not strong correlation expected

Insufficient for precise JES

Will likely not produce reconstructed tracks, only

Helps to tag suspicious jets

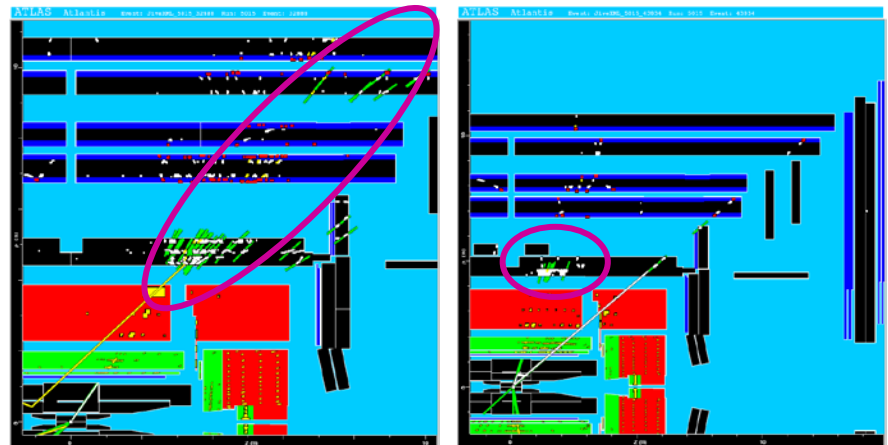
Suppress suspicious events/jets

Careful – real muon may be inside jet

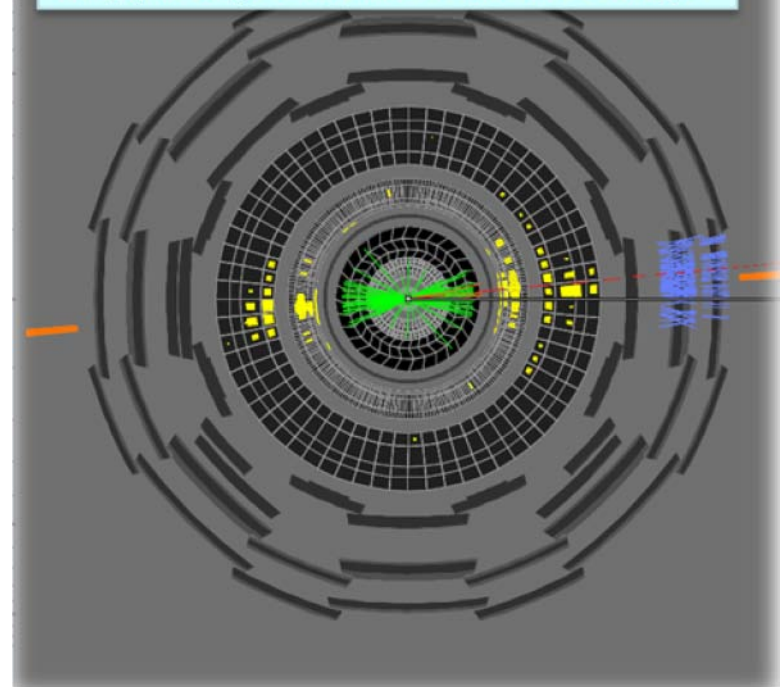
$b$  decay

Should produce track – cleaner signal inside jet

Also background for missing transverse energy!



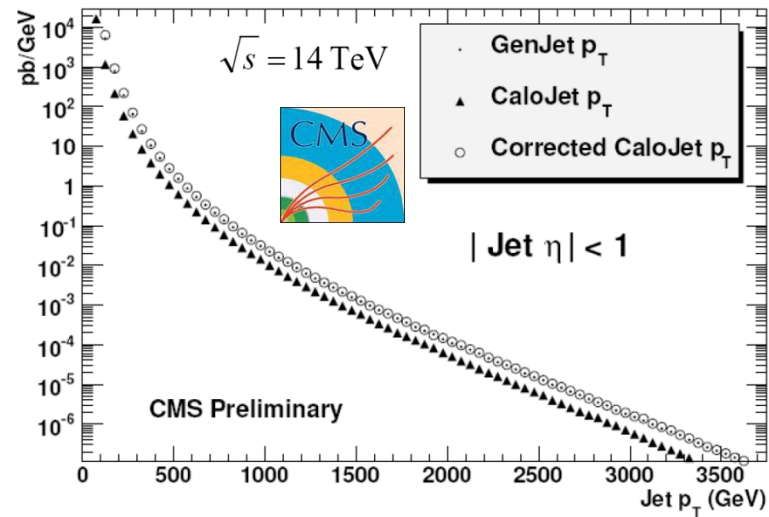
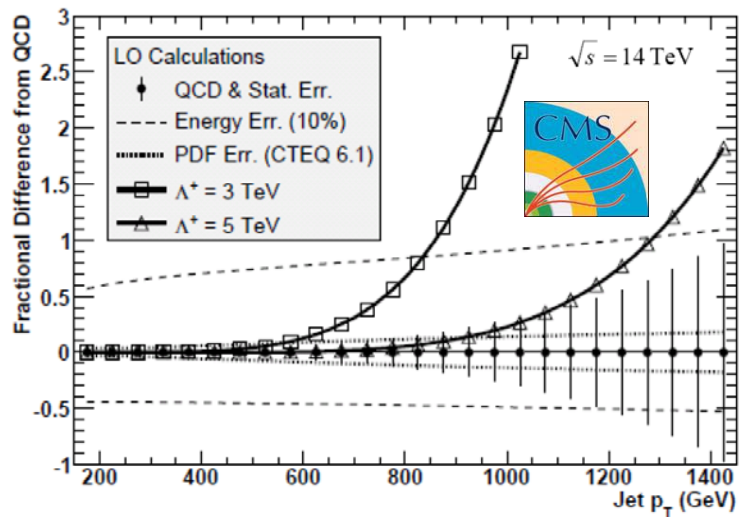
A typical jet with shower leakage





## Effect of calibration on inclusive jet cross-section

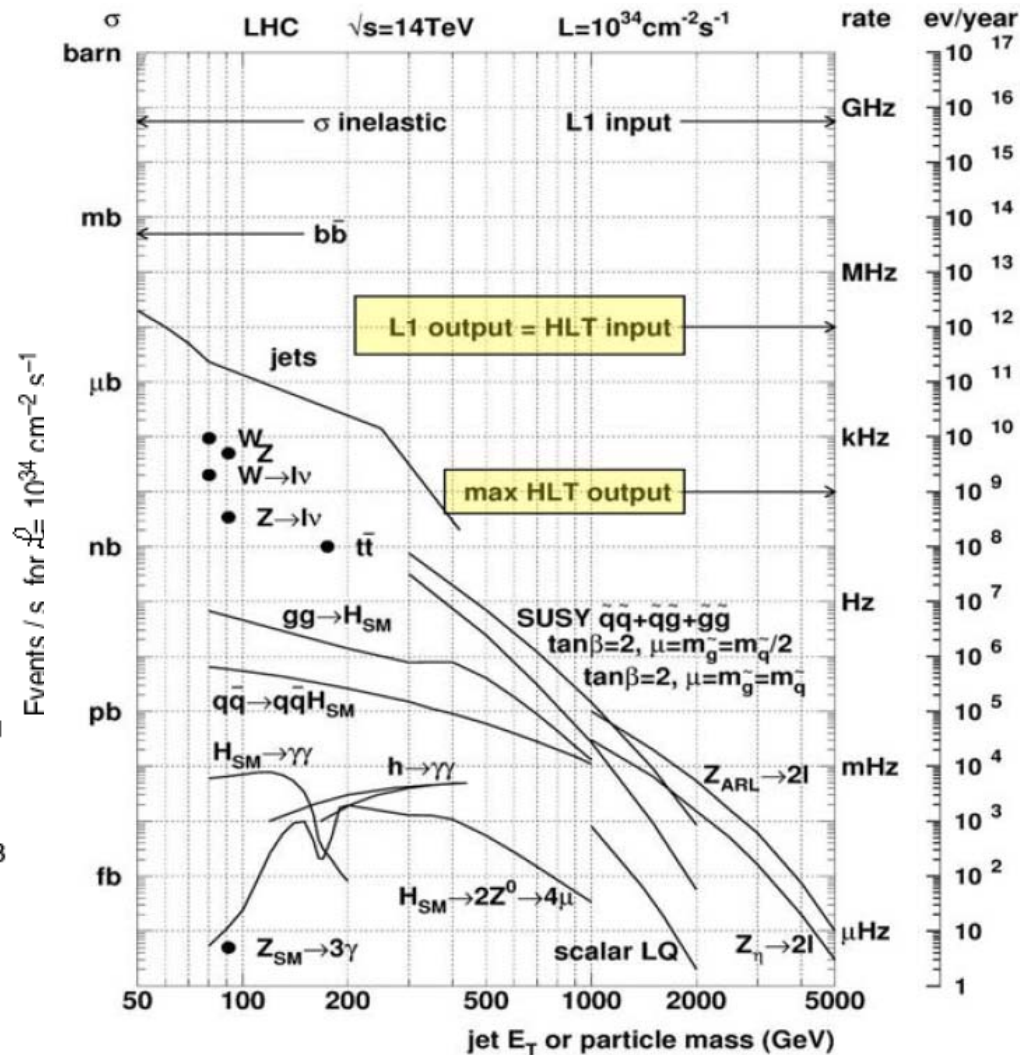
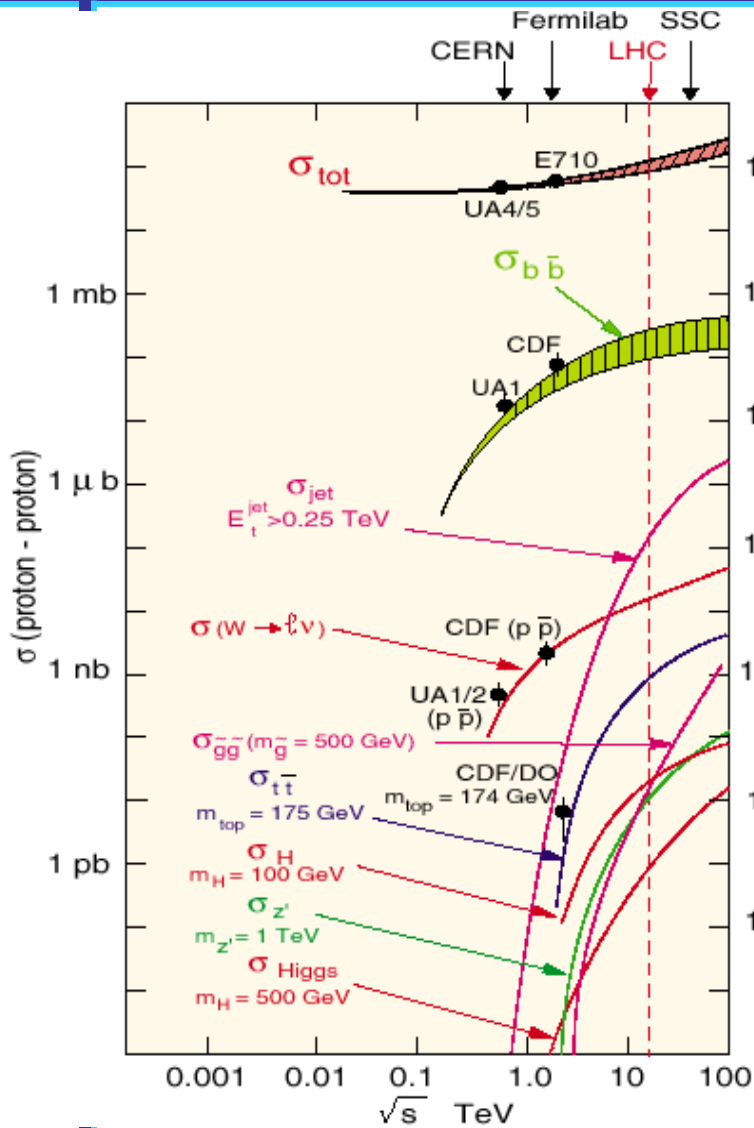
One the first physics results expected from ATLAS & CMS



CMS PAS SBM-07-001







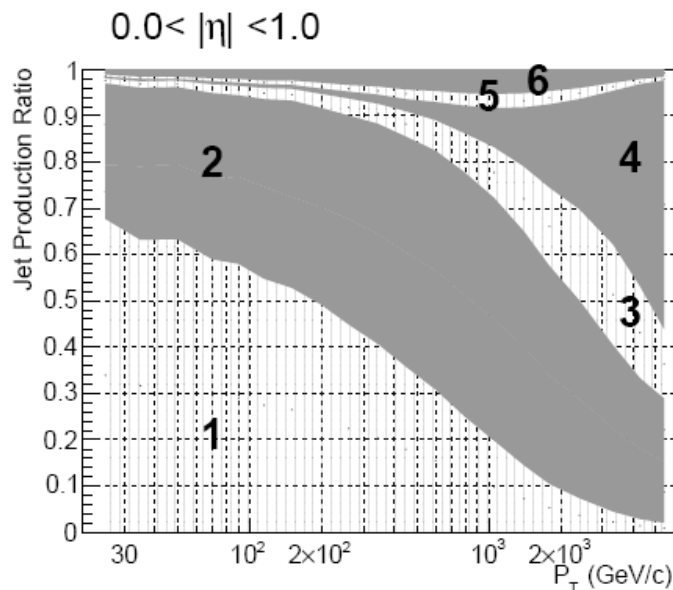
## Jet physics

High transverse momentum jets  
quickly accessible!

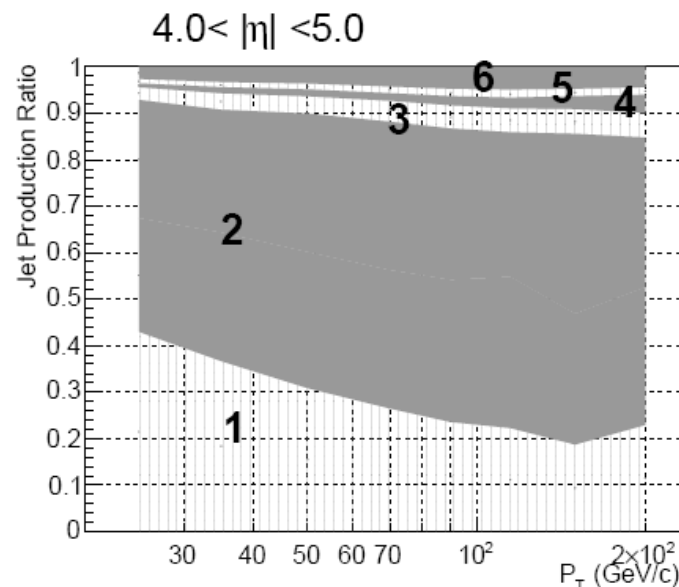
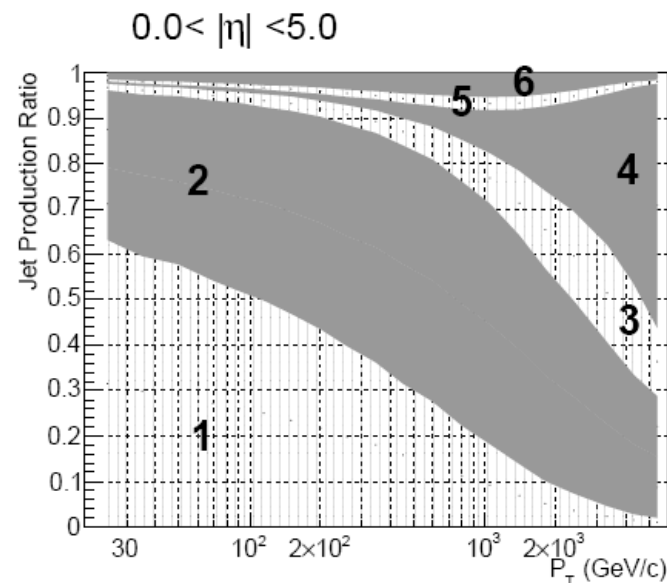
100,000 jets with  $p_T > 1$  TeV at 1  
fb<sup>-1</sup>

## Early attempt at inclusive cross-section

Most likely jet origin changes  
with  $p_T$  and direction



- 1  $gg$
- 2  $gq$
- 3  $qq$
- 4  $qq'$
- 5  $q\bar{q}$
- 6  $q\bar{q}'$



## Neglecting orders in ME calculations

K-factor NLO-LO can be significant

Much smaller effect of scale variations in NLO

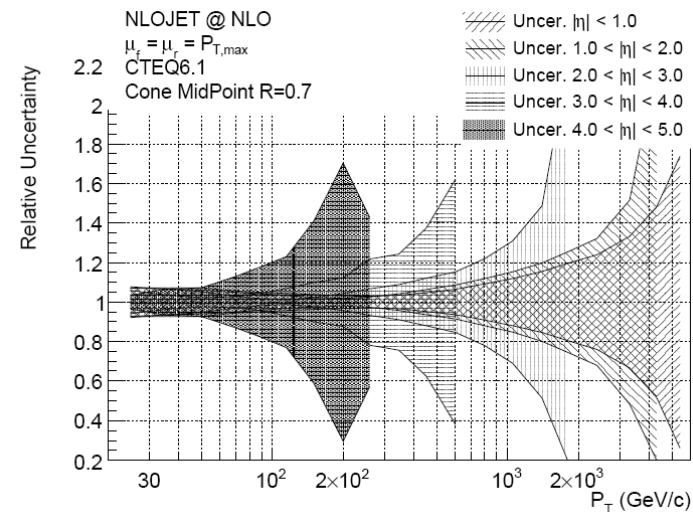
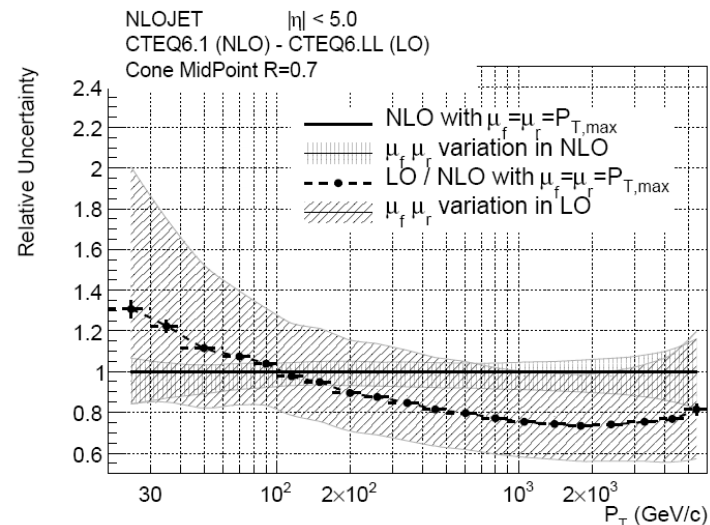
## PDF uncertainties

Driven by gluon structure function uncertainties

Especially at higher  $p_T$

Plot shows error PDFs in various regions

CTEQ 6.1 family



## QCD swamps trigger and acquisition band width

Highly prescaled low pT triggers

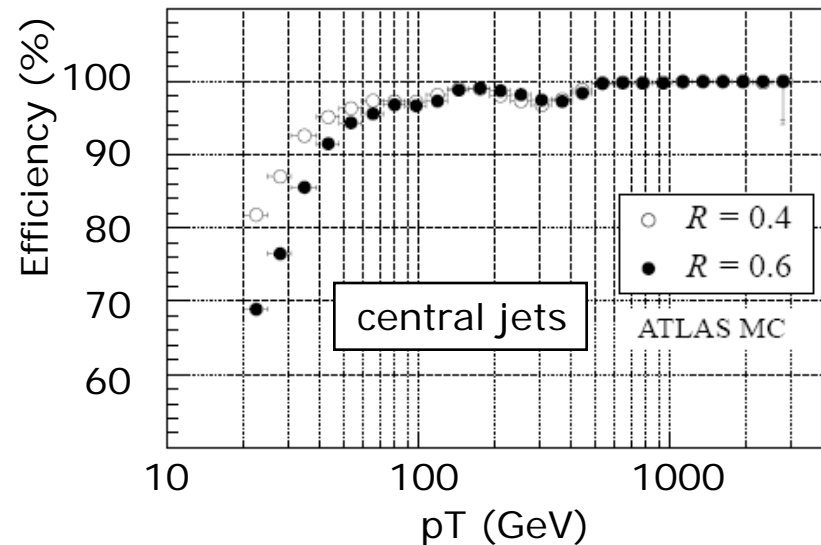
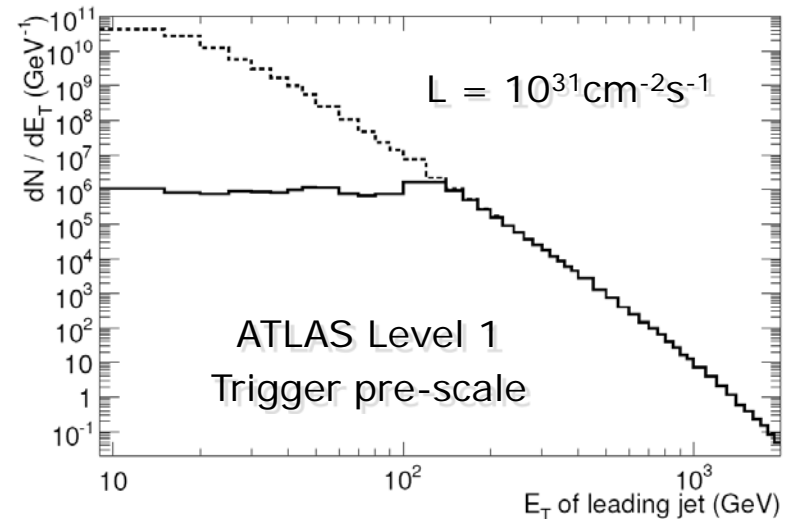
Trigger rates follow cross-section for  $p_T > \sim 300$  GeV

Depending on luminosity

## Need to understand trigger bias effect on cross-section measurement

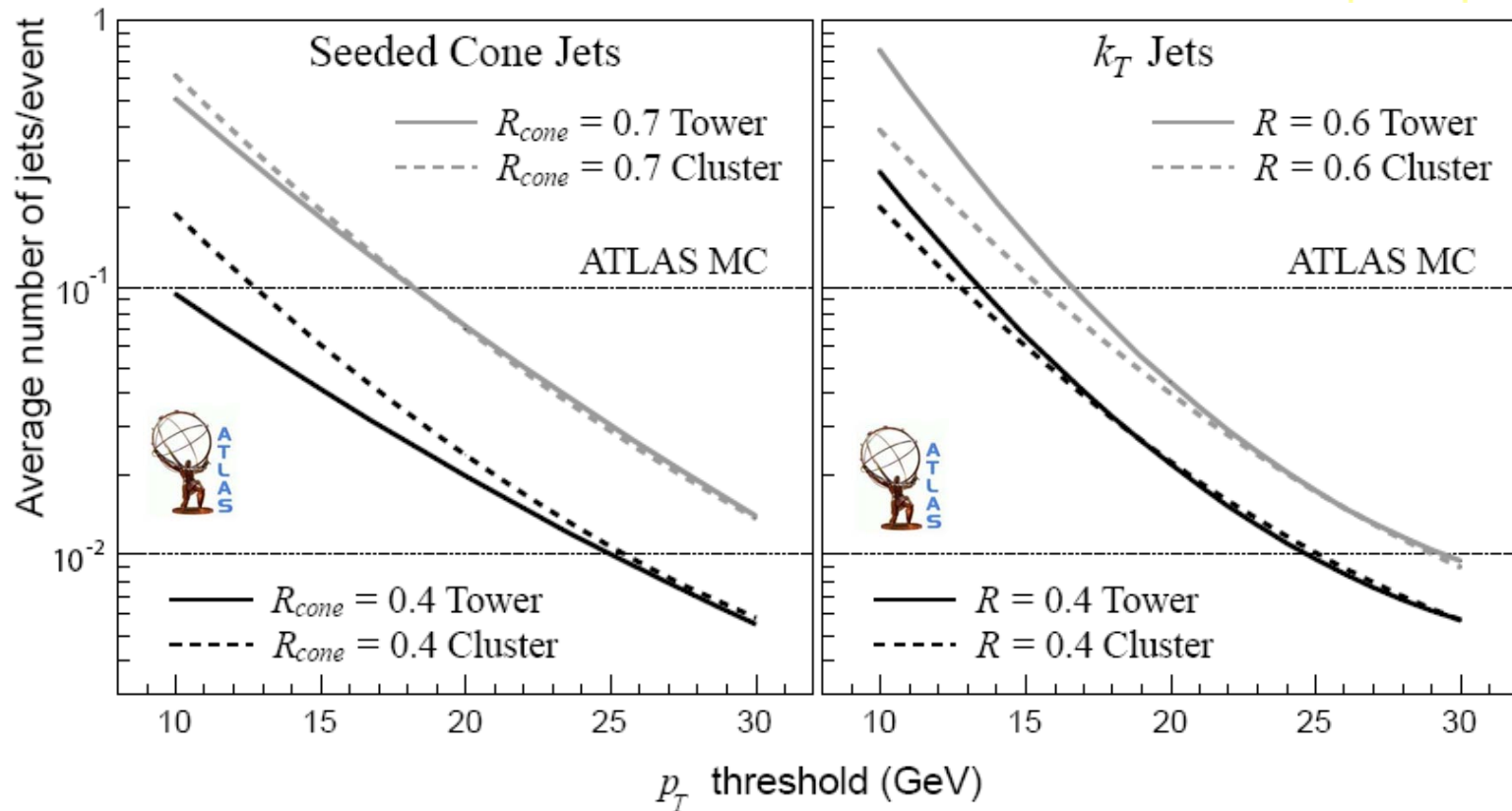
Low pT problematic due to efficiency and purity issues anyway!

Safe  $p_T > \sim 60-80$  GeV



## Average number of jets in minimum bias events estimates fake jet reconstruction rate as function of $p_T$ threshold

no pileup!

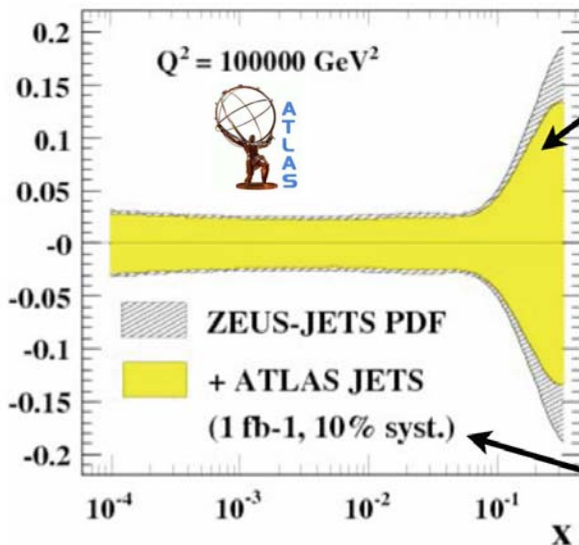


## From inclusive jet cross-sections

Measure cross-section in regions of pseudo-rapidity

## Statistical error quickly reduced

Trigger, JES more important



Preliminary indications suggest that ATLAS data can constrain the high  $x$ -gluon.

Systematic uncertainties are uncorrelated,  $10\text{fb}^{-1}=1$  year of nominal data-taking

